

EVENT NOTICE COVER SHEET

This cover sheet and the attached Event Notice should be filed electronically with the Municipal Securities Rulemaking Board through the EMMA Dataport at <http://www.emma.msrb.org> pursuant to Securities and Exchange Commission Rule 15c2-12(b)(5)(i)(C) and (D).

County's and/or Other Obligated Person's Name: County of Oakland, State of Michigan

County's Six-Digit CUSIP Number(s): 235770; 25803B; 35471P; 37251P; 469811; 672411; 672423; 672440; 67247M; 672799; 67279P; 672807; 673421; 732622; 76156C

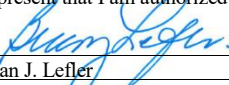
or Nine-Digit CUSIP Number(s) to which the attached Event Notice relates: _____

Number of pages of the attached Event Notice: 35

Description of the attached Event Notice (Check One):

- | | | |
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| 1. | ☐ | Principal and interest payment delinquencies |
| 2. | ☐ | Non-Payment related defaults |
| 3. | ☐ | Unscheduled draws on debt service reserves reflecting financial difficulties |
| 4. | ☐ | Unscheduled draws on credit enhancements reflecting financial difficulties |
| 5. | ☐ | Substitution of credit or liquidity providers, or their failure to perform |
| 6. | ☐ | Adverse tax opinions, the issuance by the Internal Revenue Service of proposed or final determinations of taxability, Notices of Proposed Issue (IRS Form 5701-TEB) or other material notices or determinations with respect to the tax status of the security, or other material events affecting the tax status of the security |
| 7. | ☐ | Modifications to rights of securities holders |
| 8. | ☐ | Bond calls |
| 9. | ☐ | Defeasances |
| 10. | ☐ | Release, substitution, or sale of property securing repayment of the securities |
| 11. | ☐ | Rating changes |
| 12. | ☐ | Tender offers |
| 13. | ☐ | Bankruptcy, insolvency, receivership or similar event of an obligated person |
| 14. | ☐ | The consummation of a merger, consolidation, or acquisition involving an obligated person or the sale of all or substantially all of the assets of an obligated person, other than in the ordinary course of business, the entry into a definitive agreement to undertake such an action or the termination of a definitive agreement relating to any such actions, other than pursuant to its terms |
| 15. | ☐ | Appointment of a successor or additional trustee, or the change of name of a trustee |
| 16. | ☒ | Incurrence of a financial obligation of an obligated person, if material, or agreement to covenants, events of default, remedies, priority rights, or other similar terms of a financial obligation of an obligated person, any of which affect security holders, if material |
| 17. | ☐ | Default, event of acceleration, termination event, modification of terms, or other similar events under the terms of the financial obligation of an obligated person, any of which reflect financial difficulties |
| 18. | ☐ | Failure to provide annual financial information as required |
| 19. | ☐ | Other material event notice (specify) _____ |

I hereby represent that I am authorized by the County or its agent to distribute this information publicly:

Signature: 

Name: Brian J. Lefler Title: Chief Financial Officer

Employer: County of Oakland, State of Michigan

Address: 2100 Pontiac Lake Road

City, State, Zip Code: Waterford, MI 48328

Voice Telephone Number: (248) 452-8653

Please format the Event Notice attached to this cover sheet in 10 point type or larger. Contact the MSRB at (202) 223-9503 with questions regarding this form or the dissemination of this notice.